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THE SOUTHERN OCEAN



1570: WORLD MAP BY ORTELIU

QUESTION: WHEN WAS THE FIRST BROADLY ACCURATE MAP OF ANTARCTICA MADE?

JAMES COOK'S SECOND VOYAGE (1772–75)

• First to enter the Antarctic Circle, Reports of great numbers of seals and whales

 Image Source: Antarctic Map Folio Series, 1975



1819-1843



HEROIC AGE 1897-1922

"The Renewal of Antarctic Exploration", given to the Royal geographical Society in London, November 27, 1893



No. 1. JANUARY, 1894. Vol. III.

THE RENEWAL OF ANTARCTIC EXPLORATION.*

By JOHN MURRAY, Ph.D., LL.D., of the "Challenger" Expedition.

WHEN we cast a retrospective glance at the history of knowledge concerning our planet, we find that nearly all the great advances in geography took place among commercial—and in a very special manner among maritime—peoples. Whenever primitive races commenced to look upon the ocean, not as a terrible barrier separating lands, but rather as a means of communication between distant countries, they soon acquired increased wealth and power, and beheld the dawn of new ideas and great discoveries. Down even to our own day the power and progress of nations may, in a sense, be measured by the extent to which their seamen have been able to brave the many perils, and their learned men have been able to unravel the many riddles, of the great ocean. The history of civilisation runs parallel with the history of navigation in all its wider aspects.







NAME SOME PEOPLE OF THE HEROIC AGE OF ANTARCTIC EXPLORATION



1897-1899 BELGIAN ANTARCTIC EXPEDITION

First international purely scientific expedition

First expedition to winter within the Antarctic Circle

I year of meteorological observations

• Detroite de Belgica







cutting a Canal to Release the Belgies









ANTARCTIC REGIONS



1920-1983

- 2nd International Polar Year
- International Geophysical Year of 1957-1958





Continent: I4 M km²

Continental shelf deeper than usual (500-900m: 4x global ocean average)

- Due to isostasic subsidence > ice mass on the continent (24.10^{15} T)
- Narrower: 30-200 km (except Ross and Weddell Seas)
- Basins usually deep (≥ 3000m
- Favours offshore and inshore water exchanges
- Ocean encircles the continent: increases homogeneity

http://www.antarctica.ac.uk//bas_research/our_research/az/bedmap2/index.php

PHYSICO-CHEMICAL ENVIRONMENT



WATER MASSES AND CIRCULATION



- Coastal current:
 - East wind drift (anticlockwise)
- Offshore current:
 - West wind drift = Antarctic circumpolar current (ACC) (clockwise), main circulation system of Antarctic water masses

FIGURE 4. Circulation of the Southern Ocean, which is bounded by the Antarctic continent and the seafloor south of the Subtropical Convergence (Subantarctic Front Zone). The predominant clockwise trajectory of the West Wind Drift (Antarctic Circumpolar Current) extends south of the Antarctic Convergence (Antarctic Polar Front Zone), which is the northern boundary of the Antarctic marine ecosystem. South of the West Wind Drift is the counter-clockwise East Wind Drift and the Antarctic Divergence between them. (Modified from References 75, 93, and 214.)



DIFFICULT TO DEFINE...

Antarctica is defined as all the land and <u>ice shelves</u> south of <u>60°S latitude</u>







а



WORLD HYDROLOGICAL ORGANISATION





LIGHT

SEA ICE

- Sea Ice extent:
 - Max June September
 - Min January March
- Influence on light availability



Post et al. 2014

	Open Ocean	
Seasonal	Marginal Ice Zone	15-80% Ice cover
	Pack Ice Zone	smaller, free-floating pieces of sea ice.
Perennial	Shear Zone	highly deformed ice along the coast
	Fast Ice Zone	ice anchored to the shoreline







Fast ice (left) and pack ice (right). (Left: Peterfitzgerald (Own work) [CC BY-SA 3.0], via Wikimedia Commons; Right: Markus Trienke, https://www.flickr.com/photos/mtr ienke/34281559366/in/photostrea m/ [CC BY-SA 2.0]).



TYPES OF ICE







Frazil ice Photo: Frederique Olivier

Pancake ice Photo: Sandra Zicus



Grease ice: Photo: Jen Wressell

Nilas ice: Photo: Richard Youd



QUESTION WHICH DIRECTION IS THE CORIOLIS DEFECTION/EKMANN TRANSPORT IN THE SOUTHERN HEMISPHERE

EKMAN TRANSPORT







- Upwelling of Circumpolar Deep Water (> North Atlantic Deep Water)
- CDW mixes with cold Ice Shelf Water → sinks as Antarctic Bottom Water (→ up to 5°S)
- CDW also mixes with less salty Antarctic Superficial Water \rightarrow Antarctic Intermediate Water
- AIW sinks below warmer Subantarctic water = Polar Front = Antarctic Convergence (downwelling)

http://hdrake.github.io/research.html







The Southern Ocean plays a key role in the general thermohaline circulation

THERMOHALINE CIRCULATION



The Southern Ocean plays a key role in the general thermohaline circulation

I. PHYSICO-CHEMICAL ENVIRONMENT I.I. WATER MASSES AND CIRCULATION



- Antarctic convergence = north limit of Antarctic zone
- Between Antarctic and Subtropical convergences = Subantarctic zone
- Antarctic + Subantarctic zone= Southern Ocean
- Subantarctic zone 2-4°C warmer than Antarctic zone
- Antarctic convergence (Polar front)= strong biological border

WHAT ARE ECOSYSTEM SERVICE WE RECEIVE FROM THE SOUTHERN OCEAN



ECOSYSTEM STRUCTURE

- Producers
- Consumers
- Top predators

- Sea ice
- (Meso)pelagic
- Bethic


https://doi.org/10.3389/fmars.2020.00671



- I. Sea Ice Algae
- 2. Phytoplankton beneath Sea ice
- 3. Ice edge phytoplankton bloom
- 4. Mixed Layer phytoplankton
- 5. Deep Chlorophyl maximum

SEA ICE



SEA ICE ALGAE

- Temperature
- Salinity
- Light
- available food

- 2-24 of total primary production
- Blooms
 - Spring
 - Occasionally in autumn
- Biomass rich layers
- Bioaccumulation
 - Macronutirients
 - Iron

SEA ICE ALGAE

•	large species	Amphiprora Pinnularia Pleurosigm Synedra Tropidoneis.

Diatoms
 Thalassiosira
 Porosira

Chaetoceros

tend to dominate in the newly formed sea ice or platelet ice of the Antarctic. Some diatom species form large structures : *Berkeleya* (filaments up to 15 cm)

Flagellates

haptophytes dinoflagellates prasinophytes chlorophytes (green algae) silicoflagellates chrysophytes cryptophytes



Sea-ice algae

Sea-ice algae communities are mostly found in the upper metres or at the bottom of sea ice with the abundance and community composition dependent on the time of year.

Composition: Motile diatoms, small flagellates





SEA ICE BACTERIA

 bacterial density in sea ice >>> seawater bacterial enrichment factor

- Typically 5 10 times
- Can range from 2 to 54
- Remineralisation
- extracellular polymeric substances (EPS)



Bacteria form, together with ice algae, a reserve of organic material, which becomes encased in the ice in winter, offering both a food source for overwintering organisms and a 'kick-start' for the ecosystem in spring.







FACTORS: LIGHT

2.1. CONTROLLING FACTORS: LIGHT $\leftarrow \rightarrow ICE \ COVER$



Fig. 7. Relationship between daily rate of net primary production (\blacktriangle) and ice cover field in the sea ice associated areas (i.e. the marginal ice zone and the closed pack ice zone) of the northwestern Weddell Sea during spring 1988. Phytoplankton respiration (\bigtriangleup) is also shown

• No bloom if ice cover > 20%

Mathot et al 1992

• => nanoplanktonic communities

WHAT IS SPECIAL ABOUT THE SOUTHERN OCEAN IN RELATION TO NUTRIENTS AND PRODUCTIVITY?



Offshore upwelling \rightarrow NO3⁻: 32.5µM PO₄³⁻: 2.5µM SiO₄⁻: 100 μM

Fig. 17.3 Map of High Nutrient-Low Chlorophyll (HNLC) regions around the world. Measurement in map is of nitrate, with the scale as a gradient of color pictured on the bottom (http://www.atmosphere.mpg.de/media/archive/1058.gif)

WINTER SURFACE

(A) NITRATE



(B) SILICATE



Mesocosm Fe enrichment experiment in the Antarctic Peninsula:

- Initially: nano- and picoplankton
- After 6d: shift towards diatoms



Agusti & Duarte 2000

MEPS 206: 73

Fig. 8. Depth-integrated biovolume of diatoms and nano- and picophytoplankton in the mesocosm (O) and the ambient waters (\bullet) during the experiment (January 19, 1999, to February 21, 1999)

- Distribution of nitrate in the surface ocean, showing elevated concentrations in the three HNLC regions of the Southern Ocean, Equatorial Pacific and Sub-Arctic Pacific.
- Location of twelve iron fertilization experiments (white crosses), natural iron fertilization experiments (red crosses), and excess surface nitrate concentrations (colors on map). Green cross is an iron plus phosphorus experiment [Boyd et al., 2007]







Field Fe enrichment experiment in the Pacific sector SOIREE with multiple enrichments

Figure 3 Time-series measurements made during SOIREE. Open and filled symbols show measurements made respectively inside and outside iron-fertilized waters. Underway data are expressed as the daily mean value for inside (defined as >50% of the peak SF₆ levels on that day) and outside the patch (defined as <10 fmol l⁻¹). Error estimates are expressed as ± 1 standard deviation of the mean for underway data (a, b and e) and ± 1 standard error of the mean for the discrete data (c, d and f). The range of sample sizes during SOIREE is provided in parentheses: a, underway sampling of dissolved iron levels (n = 5-17 (in); 9-29 (out)) in surface waters (~3m) and the timing of the four iron infusions; **b**, underway sampling (\sim 5 m) of community photosynthetic competency (F_{v}/F_{m}) (n = 8-40 (in); 6-84 (out)); c, column-integrated chlorophyll a (six depths, 0-65 m, n=3 pseudo-replicates); d, column-integrated primary production (six depths, 0-65 m, n = 3 pseudo-replicates); e, macronutrient uptake (silicate: from ³²Si uptake³³, n = 2 pseudo-replicates, error always <10% of the mean), nitrate and phosphate depletion (underway sampling (~5 m), n = 12-18 (in); 14-34 (out), the greatest spatial variability was <15% of the standard deviation of the mean), DRSi is dissolved reactive silica, DRP is dissolved reactive phosphorus; f, column-integrated DMS (six depths, 0-65 m, n = 3 pseudo-replicates, errors are all smaller than the symbol size). Nitrate and phosphate depletion was obtained by subtraction of levels within the patch from levels in the surrounding waters (which exhibited no significant change in during SOIREE).

Boyd et al 2000 Nature 407: 695



2. PRIMARY PRODUCTION CONTROLLING FACTORS



Site	dissolved iron, nM	Reference
Weddell/Scotia Sea	>1	Nolting <u>et al</u> ., 1991
Drake passage		λ. · · ·
inshore	5-7	Martin <u>et al</u> ., 1990
offshore	0.1-0.9	
Ross Sea		
inshore	>1	Martin <u>et al</u> ., 1990
offshore	<1	
Atlantic sector : 6°W		
ACC	<1	de Baar <u>et al</u> ., 1996
Polar Front	>1	
Pacific sector : 89°W		de Jong et al., in prep.
subabtarctic	0.5	
Polar Front	0.6-1	
ACC	0.5	5
cont. margin	0.6-1	

Iron distribution in the Southern Ocean

Dissolved Fe: usually <InM except

- Coastal zone and above continental plate (Weddell and Ross Seas)
- Downstream Drake
 passage
- Marginal ice zone

Lancelot et al

Table 5.1



Marginal ice zone

- Sea ice concentrates
- airborne Fe during winter
- Remineralisation
- Psychrophilic algae seed the water column when ice melts



The map displays the composite of all Nimbus-7 Coastal Zone Color Scanner data acquired between Noverber 1978 and June 1986. Approximately 66,000 individual 2 minutes scenes were processed to produce this image



PI parallels Fe distribution

- Coastal zone and above continental plate (Weddell and Ross Seas)
- Downstream Drake passage
- Marginal ice zone

CONSUMERS







Fig. 9. Schematic representation of the abundance of different developmental stages of *Stephos longipes* and phytoplankton standing stock within and below the sea ice, and in the upper 1000 m of the water column

krill (Euphausia superba)



- Malacostracea, Eucarid
- Adult 6.5cm long, Ig FW, life span 4-7y
- Swimming speed: 1 km/h → nekton!
- Make swarms of millions of T

en.mercopress.com







Three-dimensional evolution of a diatom bloom at station 157 in the Weddell Sea (5th December 1988). The diatom bloom vanished in less than 10 h, probably grazed down by a krill swarm, and the phytoplankton community toppled towards a flagellate-dominated system (from Jacques & Panouse, 1991).

- Make swarms of millions of Tonnes
- Aggregative distribution corresponding to zones of high PI
- Consumers of microplankton
- Fast and massive consumption of diatom blooms

Primary production: Controlling factors



3. Consumers 3.2. Linear food chain: Higher ranks



Vertebrates and squids Most are

•

krill eaters



ADDITIONAL GRAZERS

>Copepods





Atkinson, A., Siegel, V., Pakhomov, E. *et al.* Long-term decline in krill stock and increase in salps within the Southern Ocean. *Nature* **432**, 100–103 (2004). https://doi.org/10.1038/nature02996

- Salp and krill habitats used to be spatially separated
- Warming leads to increasing overlap







SPECIES DISTRIBUTION MODELS DESCRIBE SPATIAL VARIABILITY IN MESOPELAGIC FISH ABUNDANCE IN THE SOUTHERN OCEAN



https://doi.org/10.3389/fmars.2022.981434


 Copopods lower standing biomass but higher productivity









A Living Laboratory of Unique Biodiversity

Antarctic krill are a keystone species, serving as a major food source for more than 25 percent of the species in the diverse Antarctic food web, including penguins, seals, whales, and many fish species. The many remarkable species of the Southern Ocean make up some of the most intact marine ecosystems on the planet, where scientists are continually discovering new marine biodiversity, and can study nature in the absence of human interference. **The following are some of the species that call the Southern Ocean home.**

1 Penguins 2 Whales Adélie Blue Chinstrap Southern bottlenose Gentoo Humpback Antarctic minke Emperor King Long-finned pilot Southern rockhopper Sperm Macaroni Sei Arnoux's beaked Fin

4

2

Orca

Seals Antarctic fur Crabeater Southern elephant Leopard Ross Weddell

Seabirds Snow petrel Wandering albatross Antarctic petrel Antarctic fulmar

3

Antarctic and Patagonian toothfish (Chilean sea bass) Icefish Lanternfish Antarctic eel cod Grenadier McCain's skate

Marbled rockcod

5 Fish

6 Invertebrates

Krill Antarctic sea spider Crawling and glass sponges Antarctic coral Bone-eating worm Yeti (hairy) crab Octopus Starfish Colossal squid

Source: Claude De Broyer et al. (eds.), "Biogeographic Atlas of the Southern Ocean," Scientific Committee on Antarctic Research (2014), http://share.biodiversity.aq/Atlas/example_BASO_web.pdf

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The Retrospective Analysis of Antarctic Tracking Data Day of year: 4

Tracks from all years shown together. Sea ice from 2015.



4,060 tracks from 17 marine predator species



Hindell, Reisinger, Ropert-Coudert et al. in 2020 Ropert-Coudert, Van de Putte, Bornemann et al. 2020





OVERALL HABITAT

Combination of species specific models of habitat importance.



BENTHIC







~700 species



~19,000 species

BIODIVERSITY

• 00 Higher Plankton predators



Southern Ocean food webs

Southern Ocean food webs are of major importance to humans and the global system, underpinning the existence of wildlife populations and supporting high-value fisheries and carbon sequestration. Determining how these food webs may respond to change requires understanding multiple aspects of food web structure and function.

Pelagic food webs





Alternative pathways for energy flow

Multiple alternative pathways of energy flow through zooplankton and nekton groups are important for ecosystem function, climate-driven changes and management.

Climate change impacts

Climate changes can cause cascading effects through Southern Ocean food webs. Prominent changes include alterations to habitats (e.g. temperature, pH, changes to sea-ice) that disrupt life cycles and alter physiology generating shifts in the distribution and abundance of many species.

Fisheries impacts

Current and historical harvesting (e.g. past exploitation of whale populations) can alter predator populations and community dynamics. Locally, fishing can generate intense changes to food web structure and dynamics.

Southern Ocean food web structure, in particular the composition of the main grazing community is crucial in determining the dynamics of the planktonic community and biogeochemical cycling.



Benthic food webs

Benthic systems influence carbon uptake and play an important role in linking pelagic and seafloor systems (bentho-pelagic coupling). Benthic organisms provide important supplementary inputs to the pelagic system such as further food input for plankton, and direct links to higher predators through demersal fish.





Rossi et al., 2019 - stable isotope analysis



Before sea ice break up

After sea ice break up

Rossi et al., 2019 - stable isotope analysis



Before sea ice break up

After sea ice break up

Rossi et al., 2019 - stable isotope analysis









LOCAL DRIVERS OF CHANGE



Marine-derived pollution 🙈

The increasing number of science, tourist and fishing vessels visiting the Antarctic region each year poses risks of pollution (plastics, chemicals and hydrocarbons) including oil spills.



Land-derived pollution 4 BS Human activities on land, both scientific and tourism-related,

increase the risk of sewage runoff and point source pollution (plastics, chemicals and hydrocarbons).

Non-indigenous species 🦡

All vessels pose the risk of transporting non-indigenous species (including disease-causing species) to the Antarctic region in ballast water or on hull surfaces, as well as being taken ashore by visitors or in cargo.

Tourism and visitation 🚇

In addition to 1 and 3, visitor activities (both tourists and scientists) may cause disturbance to wildlife when visiting land-based colonies, or undertaking activities such as kayaking or diving.







Many marine mammal species are recovering from past exploitation. Local population increases may influence krill swarms as well as oceanic nutrient enrichment and mixing.

Fishing

In addition to 1 and 3, fishing activities including long-lining and pelagic trawling pose local risks such as depletion of fish/krill stocks, incidental mortality, entanglement, bycatch of non-target species, and physical damage to vulnerable marine ecosystems such as benthic habitats.

Coastal change 🖄

Ice loss from coastal glacier retreat and ice shelf collapses may cause increased scouring and impacts on local benthic biodiversity.



TOURISM AND VISITATION



Rothera Research Station



NON INDIGENOUS SPECIES





Avila et al., 2020



INFLUENZA







MARINE MAMMAL RECOVERY

- exploratory sealing
- late 18th early 19th century
- • preindustrial sealing and whaling
- • 19th century
- • industrial whaling
- • 20th Century

	Lower estimate	Higher estimate
	Krill production (10 ⁶ T/year)	
	400	1385
Present		
Taxa	Krill consumption (10 ⁶ T/year)	
Cetaceans (baleen whales)	34	43
Seals (crabeater seal Lobodon carcinophagus)	64	129
Cephalopods (principally squids of the order Oegopsidea)	30	50
Birds (penguins accounting for 90% of the biomass of and 86% of the food consumed by Antarctic birds)	25	50
Fishes (Champsocephalus gunnari Notothenia rossii)	10 ?	20 ?
Total	163	292
% of krill production	163/1385= 12%	292/400= 73%
Before whale hunting		
Baleen whales		190

- Krill eaters consume a significant part of krill production
- Before whale hunting, most of krill production was probably consumed
- Bottom-up control





COASTAL CHANGE



Zwerschke et al., 2021


GLOBAL DRIVERS OF CHANGE



- Front. Mar. Sci., 15 December 2020
- Sec. Global Change and the Future Ocean
- https://doi.org/10.
 3389/fmars.2020.
 547188

MEASO

How will benthic communities of the Antarctic shelf respond?

Antarctic benthic communities vary in their potential response to drivers of change. Here we represent the hypothesised individual impact of five prevalent drivers of change in the Antarctic region on seafloor communities.



Undisturbed scenario

MANAGING THE SOUTHERN OCEAN

CCAMLR





FISHERIES BIOMASS









Sectors are Atlantic (AO), Central Indian (CI), East Indian (EI), West Pacific (WP), and East Pacific (EA). Zones are Antarctic (A), Subantarctic (S), and Northern (N). CATCHES OF ANTARCTIC KRILL *EUPHAUSIA SUPERBA* 1970 TO 2018

TRACKING TOP PREDATORS





Marine Protected Areas in the Southern Ocean (Dec. 2017)





FUTURE PERSPECTIVES: GEOGRAPHIC GAPS



Summer Sea Ice



Ice Shelves

FUTURE PERSPECTIVES: GEOGRAPHIC GAPS



END

Deep Chlorophyl maximum



downward irradiance macronutrients Iron

--- mixed layer depths
____ optimum depth of
phytoplankton growth

picophytoplankton
 community
 high silicate
 community



https://doi.org/10.3389/fmars.2020.00671

downward irradiance macronutrients Iron

mixed layer depths

 - - - optimum depth of phytoplankton growth

picophytoplankton
 community
 high silicate
 community